

Foreclosure Prevention Document Checklist

NEEDED LEGAL DOCUMENTS: □ COMPLETED INTAKE PACKET (NO empty lines or pages)
□ <u>VALID</u> Driver's License
☐ Truth in Lending Statement (house closing document)
☐ HUD-1 Settlement Statement (house closing document)
☐ Most RECENT correspondence from mortgage company
□ Mortgage Statement
PROOF OF INCOME:
□ 2 Months MOST RECENT CHECKING & SAVINGS statements
□ Employer Issued Pay Stubs for 30 days
☐ Award Letters (SSI, Disability, Retirement, Pension, Unemployment, etc. (most recent)
☐ Most Recent Federal Tax Forms, W-2s, 1099 and/or any other annual earnings Statements
☐ Child Support (most recent)
☐ Self-Employment (profit and loss statement or 1099s)
□ Annuities
□ Other:
CURRENT HOUSEHOLD BILL STATEMENTS: □ Electric
□ Gas
□ Water/Sewer
□ Cable/Internet/Phone
☐ Property Taxes (if NOT in Escrow)
☐ Home Insurance (if NOT in Escrow)
☐ Credit Card Statement(s)
□ Auto Loan Statement(s)
□ Other: